

PATIENT HISTORY

Thank you for choosing our office. In order to serve you properly, we need the following information filled out as thoroughly and accurate as possible. All information provided will be confidential.

Dr. Mr. Last Name _____ First Name _____ MI _____ Nickname _____

Mrs. Ms. Address _____ City _____ State _____ Zip _____

Gender M/F _____ Birthdate _____ Social Security # _____ Drivers License # _____

Home Phone _____ Work Phone _____ Cell Phone _____

Email _____ Preferred method of Contact _____

Please circle only one: Employed Full-Time / Employed Part-Time / Unemployed / Retired / Homemaker / Disabled / Active Military / Full-Time

Student / Part-Time Student Patient Employer or School: _____ Occupation or Grade _____

Emergency Contact _____ Phone _____ Relationship to Patient _____

Spouse/Guardian Name _____ Phone _____ Relationship to Patient _____

Whom may we thank for referring you? _____

Please list any family members that are also patients in our office _____

INSURANCE INFORMATION

Routine Well Vision Insurance

Insurance _____

Name of Primary Ins Holder _____

Employer _____

Relation to Patient _____ Birthdate _____

Insured SS/ID# _____ Group# _____

Medical Insurance

Insurance _____

Name of Primary Ins Holder _____

Employer _____

Relation to Patient _____ Birthdate _____

Insured SS/ID# _____ Group# _____

AUTHORIZATION AND RELEASE

I authorize release of any information concerning my (or my child's) health care, advice and treatment provided for the purpose of evaluating and administering claims for my insurance benefits. I also hereby authorize payment of insurance benefits, otherwise payable to me, directly to the doctor. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original. I agree to be financially responsible for all charges relative to my care and insurance policy and understand that eligibility and benefits obtained prior to my appointment is not a guarantee of payment and will be determined at the time the claim is processed by my insurance company. If Crystal Vision Center is not a provider for my insurance, I understand that they will assist me in receiving reimbursement as much as possible but I am responsible for my bill at the time the services are rendered.

I have read and understand this information.

X _____ Date _____

Signature of patient (or parent/guardian if minor)

Medical History

Date of last eye exam _____ Dilated? _____ Name of eye doctor _____

Describe your general health _____

Name of family doctor _____ Date of last visit _____ Date of last tetanus shot _____

Do you use (please explain frequency): Tobacco _____ Alcohol _____ Other substances _____

Have you had any operations? Y/N Explain _____ Do you have an advance directive for health care? Y/N

Do you currently wear glasses? Y/N Single vision Bi-focal Tri-focal Progressive Contacts? Y/N Type _____

Do you have problems with any of these symptoms? (please check all that apply)

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Gastrointestinal | <input type="checkbox"/> Nervous | <input type="checkbox"/> Allergy/immunologic | <input type="checkbox"/> Mental |
| <input type="checkbox"/> Ear/nose/throat | <input type="checkbox"/> Genitourinary | <input type="checkbox"/> Cardiovascular | <input type="checkbox"/> Endocrine |
| <input type="checkbox"/> Respiratory | <input type="checkbox"/> Musculoskeletal | <input type="checkbox"/> Blood/Lymph | <input type="checkbox"/> Integumentary |

List all current medications (prescription and non-prescription with dosage) and any known allergies

Medications and dosage

Allergies

- | | | |
|--|--|--|
| <input type="checkbox"/> I do not currently take medications | | |
| <input type="checkbox"/> See medication list | | |
| <input type="checkbox"/> I am allergic to latex | | |
| <input type="checkbox"/> I do not have any known allergies | | |

Do you have or have you ever been diagnosed with? (please check all that apply)

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Diabetes? Type _____ A1C value _____ Last fasting blood sugar _____ Date of diagnosis _____ | | | |
| <input type="checkbox"/> Macular degeneration | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Cataracts | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Hyperthyroidism | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Cancer (type) _____ |
| <input type="checkbox"/> Dry eye | | | |

Family History

	Mother	Father	Brother	Sister	Other
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
Macular degeneration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
Thyroid disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
Diabetes (type) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____
Cancer (type) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> _____

Vision Concerns

- | | | | |
|---|--|--|---|
| <input type="checkbox"/> Amblyopia (lazy eye) | <input type="checkbox"/> Blurred vision at near | <input type="checkbox"/> Blurred vision at distance | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Double vision | <input type="checkbox"/> Drooping eyelid(s) | <input type="checkbox"/> Dry eyes | <input type="checkbox"/> Eye pain or soreness |
| <input type="checkbox"/> Floaters | <input type="checkbox"/> Fluctuating vision | <input type="checkbox"/> Foreign body sensation | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Itchy/watery eyes | <input type="checkbox"/> Loss of peripheral vision | <input type="checkbox"/> Loss of vision | <input type="checkbox"/> Discharge |
| <input type="checkbox"/> Redness | <input type="checkbox"/> Sandy or gritty feeling | <input type="checkbox"/> Sensitivity to light or glare | <input type="checkbox"/> Tired eyes |

Crystal Vision Center

Sherri J Brice, OD

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICE

I acknowledge that I was given a copy of the Notice of Privacy Practices,
and have read (or had the opportunity to read if I so choose) and
understood the Notice.

Patient Name (please print)

Date

Parent or Authorized Representative (if applicable)

Signature

I also authorize Sherri J. Brice, O.D, P.A, and Crystal Vision Center to release any
health information to the following person on my behalf.

Signature

Date

Please feel free to ask for a printed copy of our Privacy Practice Notice.

1109 Rock Prairie Rd. Ste. 300
College Station, Texas 77845
Phone: (979)764-0669 Fax: (979)694-1940
www.crystalvisioncenter.net



About Your Insurance

There are two types of health insurance that will help pay for your eye care services and products. You may have both types and Crystal Vision Center accepts most insurance plans in both categories:

1. Vision plans (such as VSP, EyeMed, and others)
 2. Medical insurance (such as Blue Cross/Blue Shield, Medicare, and others)
- Vision plans only cover routine vision wellness exams, along with eyeglasses and contact lenses. Vision plans do not cover medical eye care (the diagnosis, management or treatment of eye health problems)
 - Medical insurance (or health insurance) must be used for medical eye care.
 - A vision wellness exam is defined when the only diagnosis is refractive in nature (myopia or astigmatism, for example). A medical eye exam is when the diagnosis is anything other than refractive (glaucoma, cataract, dry eye syndrome, and many others).
 - Medical insurance must be used if you have an eye health problem or systemic health problem that has possible ocular complications. This includes medications that have ocular side effects. Your doctor will determine if these conditions apply to you, but some are determined by your case history.
 - If you have both types of insurances plans, it may be necessary for us to bill some services to one plan and some services to the other. We will follow a procedure called coordination of benefits to do this properly and to minimize your out-of-pocket expense.
 - We will bill your vision plan or medical insurance for services if we are a participating provider for that company. If we are not a provider, you may submit your own claim for reimbursement of the fees you pay. We will try to obtain authorization in advance for your insurance benefits so we can tell you what is covered. If some fees are not paid by your insurance, we will bill you for them, such as deductibles, co-pas or non-covered services as allowed by the insurance contract.

Please provide your insurance cards to our staff member so we can make copies. We need to have your medical insurance card or Medicare card on file in case we should need it in the future for billing your insurance.

I have read and accept these policies.

Patient signature (parent, if under 18)

Date